

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

Electronically filed on 5/13/08

1 3993 Howard Hughes Parkway, Suite 600  
2 Las Vegas, NV 89169-5996  
3 Facsimile (702) 949-8321  
4 Telephone (702) 949-8320

5 Susan M. Freeman AZ State Bar No. 004199  
6 Email: sfreeman@lrlaw.com  
7 Rob Charles NV State Bar No. 006593  
8 Email: rcharles@lrlaw.com

9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT  
11 DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE  
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS, LLC,

16 USA CAPITAL DIVERSIFIED TRUST DEED  
17 FUND, LLC,

18 USA CAPITAL FIRST TRUST DEED FUND,  
19 LLC,

20 USA SECURITIES, LLC,

21 Debtors.

22 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

22 Case No. BK-S-06-10725-LBR  
23 Case No. BK-S-06-10726-LBR  
24 Case No. BK-S-06-10727-LBR  
25 Case No. BK-S-06-10728-LBR  
26 Case No. BK-S-06-10729-LBR

27 **CHAPTER 11**

28 Jointly Administered Under  
29 Case No. BK-S-06-10725 LBR

30 **CERTIFICATE OF SERVICE OF  
31 STIPULATION RE CLAIM OF SPECIAL  
32 ORDER SYSTEMS, INC.**

33 I hereby certify that on the 13th day of May 2008, I caused to be served a true and correct  
34 copy of the Stipulation re Claim of Special Order Systems, Inc., via:

35  (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-  
36 04) of the United States Bankruptcy Court for the District of Nevada, the above-referenced  
37 documents were electronically filed on May 8, 2008 and served through the Notice of Electronic  
38 Filing automatically generated by the Court.

39  (VIA EMAIL) By electronic mail transmission to the following parties as

LEWIS  
AND

ROCA  
LLP

\_\_\_\_\_  
L A W Y E R S

1 indicated below:

2  (UNITED STATES MAIL) By causing a copy of the above-referenced document  
3 to be deposited in the United States Mail, first class postage prepaid, addressed to the parties  
4 indicated on that attached mailing matrix, at their last known mailing address, on the date written  
5 above.

6 DATED this 13th day of May 2008.

7  
8 **LEWIS AND ROCA, LLP**

9  
10 By *s/M. Jenkins*

11 An Employee of Lewis and Roca, LLP

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

# LEWIS AND

ROCA  
LLP

LAWYERS

Address	Role
Richard I. Dreitzer Deputy Attorney General State of Nevada Attorney General's Office 555 E Washington Avenue, Suite 3900 Las Vegas, NV 89101 ridreitz@ag.state.nv.us	Attorney General's Office
George A. Davis CADWALADER, WICKERSHAM & TAFT LLP One World Financial Center New York, NY 10281 george.davis@cwt.com	Attorney for Compass Partners LLC
Michael W. Carmel 80 E Columbus Avenue Phoenix, AZ 85012 Michael@mcarmellaw.com	Chapter 11 Trustee in Thomas A. Hantges Bankruptcy
Deborah D. Williamson Thomas Rice COX SMITH MATTHEWS INCORPORATED 112 E Pecan Street, Suite 1800 San Antonio, TX 75205 dwilliamson@coxsmith.com trice@coxsmith.com	Attorneys for Ford Elsaesser, Chapter 11 Trustee in Joseph D. Milanowski Bankruptcy
Susan Williams Scann DEANER, DEANER, SCANN, MALAN & LARSEN 720 S Fourth Street, Suite 300 Las Vegas, NV 89101 sscann@deanerlaw.com	Attorneys for Binford Medical Developers, LLC
Berman, Geoffrey L. DEVELOPMENT SPECIALISTS, INC. 333 S. Grand Ave., Suite 4070 Los Angeles, CA 90071-1544 gberman@dsi.biz	Trustee for USACM Liquidating Trust
Allan B. Diamond DIAMOND MCCARTHY TAYLOR FINLEY & LEE, LLP Two Houston Center 909 Fannin Street, Suite 1500 Houston, TX 77010 adiamond@diamondmccarthy.com	Special Litigation Counsel for USACM Liquidating Trust

LEWIS  
ANDROCA  
LLP

LAWYERS

1	Address	Role
2	Eric Madden DIAMOND MCCARTHY TAYLOR FINLEY & LEE, 3 LLP 1201 Elm Street, Suite 3400 4 Dallas, TX 75270 5 emadden@diamondmccarthy.com	Special Litigation Counsel for USACM Liquidating Trust
6	Michael Tucker FTI CONSULTING 7 One Renaissance Square Two N Central Ave., Ste. 1200 8 Phoenix, AZ 85004-2322 9 michael.tucker@fticonsulting.com	USA Capital Diversified Trust Deed Fund, LLC Administrator
10	Robert P. Goe GOE & FORSYTHE 660 Newport Center Drive, Suite 320 11 Newport Beach, CA 92660 12 rgoe@goeforlaw.com	Attorneys for SCC Acquisition Corp
13	Gerald M. Gordon Gregory E. Garman 14 GORDON & SILVER, LTD. 3960 Howard Hughes Parkway, 9th Floor 15 Las Vegas, NV 89109 16 gmg@gordonsilver.com geg@gordonsilver.com	Attorneys for Lisa M. Poulin, Trustee, USA Investment Partners, LLC
17	Janet L. Chubb JONES VARGAS 18 100 W. Liberty St, 12 <sup>th</sup> Floor POB 281 19 Reno, NV 89504-0281 jlc@jonesvargas.com 20 tbw@jonesvargas.com	Attorneys for Charles B. Anderson Trust; Rita P. Anderson Trust; Baltes Company; Robert J. Kehl, Ruth Ann Kehl, Daniel J. Kehl, Kehl Development, Keven Kehl, Kevin Kehl for Susan L. Kehl, Kevin Kehl for Andrew Kehl; Warren Hoffman Family Investments, LP; Judy A. Bonnet; Robert A. Kehl and Tina M. Kehl; Krystina L. Kehl; Christina M. Kehl; Kevin McKee; Cynthia Winter; and Mojave Canyon, Inc.

24

25

26

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1	Address	Role
2	Dean T. Kirby, Jr. John Hebert 3 KIRBY & McGUINN, A.P.C. 600 B Street, Suite 1950 4 San Diego, CA 92101 5 dkirby@kirbymac.com jhebert@kirbymac.com	Attorneys for Debt Acquisition Company of America V
6	James Feeney PO BOX 19122 7 Reno, NV 89511-0893	
8	Susan M. Freeman Rob Charles 9 LEWIS AND ROCA LLP 3993 Howard Hughes Pkwy, Suite 600 10 Las Vegas, NV 89169-5996 11 SFreeman@LRLaw.com RCharles@LRLaw.com	Attorneys for USACM Liquidating Trust
12	Edward S. Zusman Kate O. McMonigle 13 MARKUN ZUSMAN & COMPTON LLP 465 California Street, 5 <sup>th</sup> Floor 14 San Francisco, CA 94104 15 ezusman@mzclaw.com kmcmونigle@mzclaw.com	Attorneys for Interested Party
16	Michelle Abrams 17 MICHELLE L. ABRAMS, LTD. 3085 S Jones Blvd., Suite C 18 Las Vegas, NV 89146 19 mabrams@mabramslaw.com	Attorney for Debt Acquisition Company of America V
20	Richard W. Esterkin Asa S. Hami 21 MORGAN, LEWIS & BOCKIUS LLP 300 S Grand Avenue, 22 <sup>nd</sup> Floor 22 Los Angeles, CA 90071-3132 23 resterkin@morganlewis.com ahami@morganlewis.com	Attorneys for SCC Acquisition Corp
24	August B. Landis OFFICE OF THE U.S. TRUSTEE 300 Las Vegas Blvd., S. Suite 4300 25 Las Vegas, NV 89101 26 USTPRegion17.lv.ecf@usdoj.gov	Office of U.S. Trustee

LEWIS  
ANDROCA  
LLP

LAWYERS

1	Address	Role
2	Jeffrey D. Hermann ORRICK, HERRINGTON & SUTCLIFFE LLP 777 S Figueroa Street, Suite 3200 Los Angeles, CA 90017-5855 jhermann@orrick.com	Attorneys For USA Capital Diversified Trust Deed Fund, LLC
5	Marc A. Levinson ORRICK, HERRINGTON & SUTCLIFFE, LLP 400 Capitol Mall, Suite 3000 Sacramento, CA 95814 malevinson@orrick.com	Attorneys For USA Capital Diversified Trust Deed Fund, LLC
8	William J. Ovca, Jr., Trustee Defined Pension Plan OVCA ASSOCIATES, INC. 16872 Baruna Lane Huntington Beach, CA 92649 N1GL@aol.com Facsimile: 714-840-6672	Direct Lender
12	Brian D. Shapiro LAW OFFICE OF BRIAN D SHAPIRO LLC 624 S 9 <sup>th</sup> Street Las Vegas, NV 89101 bshapiro@brianshapirolaw.com	Attorney for Michael W. Carmel, Chapter 11 Trustee in Thomas A. Hantges Bankruptcy
16	Robert R. Kinas SNELL & WILMER, LLP 3883 Howard Hughes Parkway, #1100 Las Vegas, NV 89169 rkinas@swlaw.com	Attorneys for USA Capital Diversified Trust Deed Fund, LLC
19	Robbin L. Itkin STEPTOE & JOHNSON LLP 2121 Avenue of the Stars, Suite 2800 Los Angeles, CA 90067 ritkin@steptoe.com	Attorneys for Michael W. Carmel, Chapter 11 Trustee in Thomas A. Hantges Bankruptcy

22

23

24

25

26